



The **Headwaters Legacy Society** offers you the opportunity to join others who have made a charitable contribution to the Rangeley Lakes Heritage Trust through a bequest or estate plan. Remembering the Trust through a planned gift ensures that our work will remain viable for years to come while advancing your own financial plan. We will be creating your vision for conserving the beauty of the Rangeley Region long after your lifetime. Our work, and the lives we touch, can be your legacy.

We would like to honor all those who have made a bequest in their will or estate plan. If you have made a commitment, please fill out the following information so we may honor your gift. May we list you as a Legacy Society member in our publications (newsletter, annual report, and website)?

- Yes, I/we would like to be listed, with the hope that we may inspire others to give. Please list as: _____
- I/we wish to remain anonymous.

TYPE OF PLANNED GIFT (OPTIONAL)

- Will
- Revocable Trust
- Life Insurance Beneficiary
- Retirement Plan/IRA
- Living Trust
- Other Trust

Please add any other details you wish to share: Your information will be kept strictly confidential and used for planning purposes only.

I/We anticipate our future gift will be valued at approximately (optional): _____

* This form is non-binding and does not constitute a legal promise of any future donation. We understand your estate plans may change.

PURPOSE OF THE PLANNED GIFT TO THE Trust

- The gift is unrestricted to provide maximum flexibility for the Trust.
- I have a specific purpose in mind that I would like to discuss with you.

Signature: _____ Date: _____

Please return this form and any attachments to: Rangeley Lakes Heritage Trust, P.O. Box 249, Oquossoc, ME 04964, Attn: Planned Giving Officer. Thank you for your continued commitment. Completion of this form is a notification of intent only and not intended to be legally binding. Please discuss your planned giving intentions with your professional financial and legal advisors.

Rangeley Lakes Heritage Trust is a tax-exempt nonprofit organization recognized by section 501(c)(3) of the Internal Revenue Code